

CUSTOM HOME PLANNING WORKSHEET

Ready to start planning your dream home? Use this worksheet to list your needs, preferences and other information. This is just the starting point, so bring this information with you when you meet with us to discuss your plans!



Overall Project Plan

What type of lot do you wish to build upon?

Lot Type: Walk-Out Level Transitional

Have you already purchased a property or do you already have a specific property in mind you plan?

Have already purchased Have specific property in mind Have not purchased or searched

Please provide a description of the property you have purchased or have in mind:

Legal Description: Lot: _____ Block: _____ Plan: _____

Municipal Address: _____

Is there a structure on the property that will require demolition? Yes No

If you have not purchased a property or do not already have one in mind, please describe the type of property you will be looking for:

Location: _____
(e.g. inner city, acreage, specific community you are thinking about)

Will you require assistance from a realtor partner? Yes No

When do you expect or hope to take possession of your new custom home? _____
(Month / Year)

Do you have a budget in mind for the total project? \$ _____

Budget for the home only? \$ _____
(e.g. excluding lot, demolition if required)

What type of home do you wish to build? Two-Storey Bungalow Bi-Level

Estimated total square footage required: _____ SQ. FT.

Number of bedrooms required: _____

Are you planning to have a fully finished basement? Yes No

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Living Spaces & Features

- Stairway Style Curved Straight Custom
- Central Air Conditioning Must Have Would Like Don't Care Don't Want
- Alarm System Must Have Would Like Don't Care Don't Want
- Open Plan Must Have Would Like Don't Care Don't Want
- 9 Ft. Ceilings Must Have Would Like Don't Care Don't Want
- Vaulted Ceilings Must Have Would Like Don't Care Don't Want
- Rounded Corners Must Have Would Like Don't Care Don't Want
- Large Entry Area Must Have Would Like Don't Care Don't Want
- Separate Dining Room Must Have Would Like Don't Care Don't Want
- Great Room/Family Room Must Have Would Like Don't Care Don't Want
- Formal Living Room Must Have Would Like Don't Care Don't Want
- Den/Office/Flex Room Must Have Would Like Don't Care Don't Want
- Powder Room (1/2 Bath) Must Have Would Like Don't Care Don't Want
- Mudroom Must Have Would Like Don't Care Don't Want
- Bonus Room Must Have Would Like Don't Care Don't Want
- Upper Floor Laundry Must Have Would Like Don't Care Don't Want
- Theatre Room Must Have Would Like Don't Care Don't Want
- Built-in Entertainment Centers Must Have Would Like Don't Care Don't Want
- Fireplace(s) Must Have Would Like Don't Care Don't Want
- Other Features: _____

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If you have a specific area or community in mind, take the time to drive around in that community and make note of what others have done with their homes. Not only will you find inspiration in similarly sized lots, but you'll also get to know your potential new community better.



Kitchen Features

- | | | | | |
|----------------------------------------|------------------------------------|-------------------------------------|---------------------------------------|-------------------------------------|
| Island | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Snack-Bar on Island | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Countertops | <input type="checkbox"/> Granite | <input type="checkbox"/> Laminate | <input type="checkbox"/> Other: _____ | |
| Luxury Sink Basin/Faucets | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Built-In Oven & Separate Cooktop | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Second Wall Oven | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Extra Cabinetry/Storage | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Wine Storage | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Under-Cabinet Lighting | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Walk-Through Pantry | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Nook/Eat-In Area | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Special/Custom Hood Fan | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Other Kitchen Features: | _____ | | | |

Master Bedroom & Ensuite

- | | | | | |
|----------------------------------------|------------------------------------|-------------------------------------|---------------------------------------|-------------------------------------|
| Walk-In Closet | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| His'n 'Hers Sinks/Vanities | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Vanity Countertops | <input type="checkbox"/> Granite | <input type="checkbox"/> Laminate | <input type="checkbox"/> Other: _____ | |
| Luxury Sink Basin(s) & Faucet(s) | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Jetted Tub | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Tiled Shower | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Separate Water Closet (w/ door) | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Fireplace in Bedroom | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Sitting Area in Bedroom | <input type="checkbox"/> Must Have | <input type="checkbox"/> Would Like | <input type="checkbox"/> Don't Care | <input type="checkbox"/> Don't Want |
| Other: | _____ | | | |

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Main Bathroom

Tiled Shower	<input type="checkbox"/> Must Have	<input type="checkbox"/> Would Like	<input type="checkbox"/> Don't Care	<input type="checkbox"/> Don't Want
Two Sinks	<input type="checkbox"/> Must Have	<input type="checkbox"/> Would Like	<input type="checkbox"/> Don't Care	<input type="checkbox"/> Don't Want
Vanity Countertops	<input type="checkbox"/> Granite	<input type="checkbox"/> Laminate	<input type="checkbox"/> Other: _____	
Luxury Sink Basin(s) & Faucet(s)	<input type="checkbox"/> Must Have	<input type="checkbox"/> Would Like	<input type="checkbox"/> Don't Care	<input type="checkbox"/> Don't Want
Other:	_____			

Flooring Preferences (If not sure, leave blank)

Kitchen	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Nook	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Great Room	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Dining Room (if applicable)	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Formal Living Room (if applicable)	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Hallway(s)	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Den/Office/Flex Room (if applicable)	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Powder Room	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Entry Area	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Mudroom (if applicable)	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Laundry	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Bonus Room	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Master Bedroom	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Ensuite	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Walk-In Closet	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Main Bathroom	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet
Other Bedrooms	<input type="checkbox"/> Hardwood	<input type="checkbox"/> Laminate	<input type="checkbox"/> Tile	<input type="checkbox"/> Lino	<input type="checkbox"/> Carpet

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When planning your custom home, think about it in context to the rest of your life. Your lifestyle has specific needs and those needs can be met with individual features in your new home. Remember this when outlining what is important to you.



Basement

- Bedroom(s) Must Have Would Like Don't Care Don't Want
- Wine Storage Must Have Would Like Don't Care Don't Want
- Family/Recreation Room Must Have Would Like Don't Care Don't Want
- Fitness Room Must Have Would Like Don't Care Don't Want
- Bathroom Full 1/2 Bath None
- Wet Bar Must Have Would Like Don't Care Don't Want
- Fireplace(s) Must Have Would Like Don't Care Don't Want
- Other: _____

Exterior Features

- Front Porch/Veranda Must Have Would Like Don't Care Don't Want
- Rear Deck Must Have Would Like Don't Care Don't Want
- Patio - Stone or Brick Must Have Would Like Don't Care Don't Want
- Garage Location Front Attached Rear Detached
- Garage Size Standard 2-Car Triple-Car
- Siding Vinyl Siding Hardboard Stucco Masonry
- Roofing Asphalt Shingle Tile/Stone Other: _____
- Other Exterior Features: _____

Anything Else?

Use this area to make notes about any other features or issues you wish to take into consideration.
